



Bolton School

*Chorley New Road
Bolton
BL1 4PA*

THE PARENT CONTRACT

September 2009

Contents:

- 1 **Acceptance Form**
- 2 **Terms & Conditions**

Bolton School
Acceptance Form
(Accepting the Offer of a Place)

Child's Full Name:	Date of Birth:
Name Generally Used:	Date of Entry:
Child's Full Address:	

I/We HEREBY ACCEPT the place which has been offered to us for my/our child (named above), on the terms of the letter containing that Offer and the Terms and Conditions referred to in it.

I/We ACKNOWLEDGE RECEIPT of a copy of the current School Regulations/Code of Conduct which I/we have read and drawn to my/our child's attention.

I/We HEREBY DECLARE individually and jointly that:

- 1 *Terms and Conditions:* Before signing this form I/we have read and understood and I/we agree to Bolton School's Terms and Conditions and, where appropriate, the Conditions of Award of a Bursary or Scholarship, which will undergo reasonable change from time to time. I/We have retained a copy of the Terms and Conditions with my/our records.
- 2 *Disabilities & Learning Difficulties:* I/We have already provided details of any learning difficulty or disability giving rise to a special educational need (for example, dyslexia, dyspraxia, attention deficit disorder, visual or hearing impairment or any condition requiring use of a wheelchair). I/We attach in confidence details of any relevant information received subsequently.
- 3 *Medical Matters:* I/We attach in confidence all relevant information about any medical condition, health problem, or allergy which affects my/our child and/or which may prevent my/our child from taking a full part in the School's academic and games/sports curriculum and outdoor activities.
- 4 *Parental Responsibility:* I/We both have parental responsibility (i.e. legal responsibility) for my/our child; I/we both agree that my/our child should attend the School and no other person's consent is required.
- 5 *Court Orders:* I/We have informed the School if I am/we are separated or divorced and if any court orders have been made in relation to my/our child or me/either of us (including any orders relating to financial matters). I/We shall inform the School immediately if any Court Orders are made which relate to me or affect my/our child whilst a pupil at Bolton School.
- 6 *Current/Previous schools:* I/We confirm that fees payable to my/our child's current and any previous schools have been paid or will be paid in full before my/our child enters Bolton School. Except as disclosed in a confidential letter attached to this form, my/our child has not been withdrawn from or asked to leave another school as a result of misconduct and is not under investigation and has not been convicted for any criminal offence.

- 7 *Cancellation/Withdrawal:* I/We will not cancel my/our acceptance of this place or withdraw my/our child from the School without first giving a full term's written notice or paying a term's fees in lieu of notice in accordance with the Terms and Conditions referred to above.
- 8 *Documents:* I/We confirm that, before signing this form, I/we have seen or had an opportunity to see all the documents referred to in the Terms and Conditions, including the Fees List and the School Regulations/Code of Conduct.

I/WE HEREBY GIVE THE FOLLOWING EXPRESS AUTHORITIES on behalf of myself/ourselves and (so far as I am/we are entitled to do so) on behalf of my/our child:

1. *Data Protection:* I/We consent to the School (through the Head as the person responsible) obtaining, using and holding "personal data" including "sensitive personal data" such as medical information, to be processed lawfully and fairly in accordance with the *Data Protection Act 1998*, for the purposes of safeguarding and promoting the welfare of my/our child and ensuring that all relevant legal obligations of the School and myself/ourselves are complied with.
2. *School Fees:* I/We consent to the School making enquiries of my/our child's current or previous schools for confirmation that all sums due and owing to such school/s have been paid and I/we consent to your informing any other school or educational establishment to which I/we propose sending my/our child if any fees of this School are unpaid.
3. *Educational Visits & Transport:* I/We consent to my/our child taking part in educational visits which do not involve an overnight stay or travel abroad and I/we consent to my/our child being carried by public transport or school transport driven in a responsible manner by an adult who is suitably qualified and insured.

I/WE ENCLOSE our cheque for £250 being the Acceptance Fee which will be held without payment of interest in the general account of the School in accordance with the Terms and Conditions referred to above.

First Signature:	Second Signature:
Name in Full (Including title): (Please include all names)	Name in Full (Including title): (Please include all names)
Date of birth:	Date of birth:
Relationship to the Child:	Relationship to the Child:
Contact Telephone No:	Contact Telephone No:
Address:	Address (if different):
Postcode:	Postcode:
Date:	Date:

Please return this form and your cheque in the prepaid envelope attached to the School Office, together with a confidential letter addressed to the Head if there are any matters of which we ought to be aware before your child enters the School, or once here.

Bolton School Terms & Conditions

A INTRODUCTION

1 **These Terms and Conditions** reflect the custom and practice of independent schools for many generations and they form the basis of a legal contract for educational services. The Terms and Conditions are intended to promote the education and welfare of each pupil and the stability, forward-planning, proper resourcing and development of the School. The Terms and Conditions are subject to reasonable change from time to time.

2 **Our Brochures and** website are not contractual documents. Please see **Section K** for further information.

3 **Fees & Notice:** The rules concerning fees and notice are of particular importance and are set out at **Sections H & I** below.

4 **Managing Change:** This School, as any other, is likely to undergo a number of changes during the time your child is a pupil here. Please see **Section K** for further details of the changes that may be made and the consultation and notice procedures that will apply.

5 **Documents referred to:** Before accepting the offer of a place, parents and pupils receive a copy of the School Regulations and Fees List. Parents have an opportunity, on request, to see any of the other documents referred to in these Terms and Conditions. Please now refer to **Section K**.

6 **Safeguarding and Promoting the Welfare of Children:** Bolton School aims to provide a safe and caring environment for its pupils and ensure the welfare, health and safety of all its pupils. Bolton Children's Services Department recognises that, because of the day to day contact with children, schools are particularly well placed to observe outward signs of abuse, changes in behaviour or failure to develop. Parents should be aware, therefore, that when it appears to a member of school staff that a child may have been abused, the School is required, as part of the local Child Protection Procedures, to report its concern immediately to the Social Care Department for the area where the child lives.

B TERMINOLOGY

7 **"The School"/"We"/"Us"** means Bolton School, as now or in the future constituted (and any successor). The School is a charitable company limited by guarantee and regulated by its Memorandum & Articles of Association (registered charity number 1110703, company number 5458883). The School includes the Boys' Division and Girls' Division Senior Schools, the Boys' Division and Girls' Division Junior Schools, the Infant School known as Beech House.

8 **"School Governors"/"Governing Body"/"Board of Governors"/"Governor/s"** means the Governors of Bolton School who are appointed from time to time under the terms of the governing instrument of Bolton School from time to time. The Governing Body is responsible for governance of the School.

9 **"The Head"/"Clerk & Treasurer"** is responsible for the day-to-day running of the School and that expression includes those to whom any duties of the Head, Clerk & Treasurer or of the Governing Body have been delegated.

10 **"The Parents"/"You"** means any person who has signed the Acceptance Form and/or who has accepted responsibility for a child's attendance at this School. Parents are legally responsible, individually and jointly, for complying with their obligations under these Terms and Conditions. Those who have "parental responsibility" (i.e. legal responsibility for the child) are entitled to receive relevant information concerning the child unless a court order has been made to the contrary, or there are other reasons which justify withholding information to safeguard the interests and welfare of the child.

11 **"The Pupil"** is the child named on the Acceptance Form. The age of the Pupil will be calculated in accordance with UK custom.

C ADMISSION AND ENTRY TO THE SCHOOL

12 **Registration and Admission:** Applicants will be considered as candidates for admission and entry to the School when the Registration Form has been completed and returned to us and the non-returnable Registration Fee paid. Admission will be subject to the availability of a place and the Pupil and Parents satisfying the admission requirements at the time. **"Admission"** occurs when Parents accept the offer of a place. **"Entry"** is the date when a pupil attends the School for the first time under this contract.

13 **Equal Treatment:** The School is a mainstream, day school for boys and girls aged 4-18 years. The School is non-denominational and welcomes staff and children from many different ethnic groups, backgrounds and creeds. Human rights and freedoms are respected. At present, our physical facilities for the disabled are limited but we will do all that is reasonable to ensure that the School's culture, policies and procedures are made accessible to children who have disabilities and to comply with our legal and moral responsibilities under the Disability Discrimination Act 1995 as amended by the Special Educational Needs & Disability Act 2001 in order to accommodate the needs of applicants, pupils and members of the staff who have disabilities for which, after reasonable adjustments, we can cater adequately.

14 **Offer of a Place and Deposit:** A deposit (**"Acceptance Fee"**) as shown on the Fees List for the relevant year will be payable when Parents accept the offer of a place. The Acceptance Fee will be retained in the general funds of the School until the Pupil leaves and will be repaid by means of a credit without interest to the final payment of Fees or other sums due to the School on leaving, unless the Parent wishes to donate the Acceptance Fee to the School's Foundation.

15 **Overseas pupils:** For reasons of administration, the right is reserved to require payment of a full term's Fees (**"Overseas Deposit"**) as a deposit in the case of a pupil whose normal residence is outside the United Kingdom. Subject to full compliance with these Terms and Conditions, interest at a discretionary rate, calculated on the difference between the Overseas Deposit and the Acceptance Fee current at that time, will be credited to the Parents' account when the Pupil leaves. Interest will be compounded annually and the interest rate will be a reasonable reflection of the benefit which the School has received from the use of money held in its general account during the relevant period.

D PASTORAL CARE

- 16 **Meaning:** Pastoral care is a thread that runs throughout all aspects of life at this School and is directed towards the happiness, success, safety and welfare of each pupil and the integrity of the School community.
- 17 **Our Commitment:** We will do all that is reasonable to safeguard and promote your child's welfare and to provide pastoral care to at least the standard required by law in the particular circumstances and often to a much higher standard. We will respect your child's human rights and freedoms which must, however, be balanced with the lawful needs and rules of our School community and the rights and freedoms of others.
- 18 **Complaints:** Any question, concern or complaint about the pastoral care, a School policy, or administration not involving a decision to expel or remove the Pupil, or the safety of a pupil must be made in accordance with the School's Complaints Procedure as soon as practicable. A copy of the Complaints Procedure is available upon request. Every reasonable complaint shall receive fair and proper consideration and a timely response.
- 19 **Pupil's Rights:** The Pupil, if of sufficient maturity and understanding, has certain legal rights which the School must observe. These include the right to give or withhold consent in a variety of circumstances and certain rights of confidentiality and, usually, the right to have contact with both natural or adoptive parents. If a conflict of interests arises between a Parent and a Pupil, the rights of, and duties owed to, the Pupil will in most cases take precedence over the rights of, and duties owed to, the Parent.
- 20 **Head's Authority:** The Parents authorise the Head to take and/or authorise in good faith all decisions which the Head considers on proper grounds will safeguard and promote the Pupil's welfare.
- 21 **Ethos:** The ethos of this School is to foster good relationships between members of the staff, the pupils themselves and between members of the staff and pupils. Bullying, harassment, victimisation and discrimination will not be tolerated. The School and its staff will act fairly in relation to the Pupils and Parents and we expect the same of the Pupils and Parents in relation to the School.
- 22 **Physical Contact:** Parents give their consent to such physical contact as may accord with good practice and be appropriate and proper for teaching and instruction and for providing comfort to a pupil in distress or to maintain safety and good order, or in connection with the Pupil's health and welfare. Parents also consent to their child participating in contact and non-contact sports and other activities as part of the normal School and extra-curricular programme and acknowledge that while the School will provide appropriate supervision the risk of injury cannot be eliminated.
- 23 **Disclosures:** Parents must, as soon as possible, disclose to the School in confidence any known medical condition, health problem or allergy affecting the Pupil, any history of a learning difficulty on the part of the Pupil or any member of his/her immediate family, or any family circumstances or court order which might affect the Pupil's welfare or happiness, or any concerns about the Pupil's safety, or any change in the financial circumstances of parent/s or a pupil awarded a bursary by the School.
- 24 **Confidentiality:** The Parents authorise the Head to override their own and (so far as they are entitled to do so) the Pupil's rights of confidentiality, and to impart confidential information on a "need-to-know" basis where necessary to safeguard or promote the Pupil's welfare or to avert a perceived risk of serious harm to the Pupil or to

another person at the School. In some cases, teachers and other employees of the School may need to be informed of any particular vulnerability the Pupil may have. The School reserves the right to monitor the Pupil's e-mail communications and internet use within the School.

- 25 **Special Precautions:** The Head needs to be aware of any matters that are relevant to the Pupil's safety and security. The Head must therefore be notified in writing immediately of any court orders or situations of risk in relation to the Pupil for whom any special safety precautions may be needed. Parents may be excluded from School premises if the Head, acting in a proper manner, considers such exclusion to be in the best interests of the Pupil or of the School.

- 26 **Leaving School Premises:** The School is unable to prevent a pupil leaving school premises in breach of the School Regulations/Code of Conduct and is not legally entitled to do so in the case of a pupil aged 16 years or over.

- 27 **Residence During Term Time:** Pupils are required during term time and at weekends and half term, to live with a parent or legal guardian or with an education guardian approved by the School. The Head must be notified in writing immediately if a pupil will be residing during term time under the care of someone other than a parent.

- 28 **Communication with Parents:** With the exception of communication regarding cancellation, withdrawal and notice of withdrawal, the School will (unless otherwise notified) treat any communication from any person with parental responsibility as having been given on behalf of each such person unless other arrangements are made and any communication from the School to any such person as having been made to each of them.

- 29 **Absence of Parents:** When both Parents will be absent from the Pupil's home overnight or for a twenty-four hour period or longer, the Parents shall inform the Head in writing in advance and provide the name, address and telephone number for twenty-four hour contact with the adult who will have the care of the Pupil.

- 30 **Education Guardians:** A pupil of any age whose Parents are resident outside the United Kingdom must have an education guardian in the United Kingdom who has been given legal authority to act on behalf of the Parents in all respects and to whom the School can apply for authorities when necessary. The School can accept no responsibility during half term or the holidays for pupils whose Parents are resident abroad and the Parents and guardians of such pupils must make holiday arrangements, including travel to and from the School, well in advance. The responsibility for choosing an appropriate education guardian rests solely with the Parents but the School may be able to assist, by providing Parents with the names of other agencies or individuals who have acted as guardians in the past. Parents are responsible in each case for satisfying themselves as to the suitability of an education guardian.

- 31 **Photographs:** It is the custom and practice of most independent schools, and of this School, to include some photographs or images of pupils in the School's promotional material such as press releases, the brochures and the website. We would not disclose the name or home address of a child without the Parents' consent. Parents who do not want their child's photograph or image to appear in any of the School's promotional material must make sure their child knows this and must write immediately to the Head requesting an acknowledgement of their letter.

- 32 **Transport:** The Parents consent to the Pupil travelling by any form of public transport and/or in a motor vehicle

driven by a responsible adult who is duly licensed and insured to drive a vehicle of that type.

33 **Pupil's Personal Property:** Pupils are responsible for the security and safe use of all their personal property including money, locker keys, watches, computers, musical instruments, mobile telephones and sports equipment, and for property lent to them by the School.

34 **Insurance:** Parents are responsible for insurance of the Pupil's personal property whilst at School or on the way to and from School or any School-sponsored activity away from School premises. From time to time the School can, via its insurance brokers, offer other forms of insurance such as personal accident benefits or fee remission insurance, but the School does not accept a contractual duty to do so. Parents may obtain further information on application to the Clerk and Treasurer and the School provides personal accident insurance for all students for 365 days per year.

35 **Liability:** Unless negligent or guilty of some other wrongdoing causing injury, loss or damage, the School does not accept responsibility for accidental injury or other loss caused to the Pupil or Parents or for loss or damage to property.

E HEALTH & MEDICAL MATTERS

36 **Medical Declaration:** Parents will be asked to complete a form of medical declaration concerning the Pupil's health and must inform the Head in writing if the Pupil develops any known medical condition, health problem or allergy, or will be unable to take part in games or sporting activities, or has been in contact with infectious diseases.

37 **Medical Care:** Parents must comply with the School Nurse's quarantine regulations as varied from time to time.

38 **Pupil's Health:** The Head may at any time require a medical opinion or certificate as to the Pupil's general health where the Head considers that necessary as a matter of professional judgement in the interests of the child and/or the School. If the Pupil is of sufficient age and maturity they are entitled to insist on confidentiality, which can nonetheless be overridden in the Pupil's own interest or where necessary for the protection of other members of the School community.

39 **Medical Information:** Throughout the Pupil's time as a member of the School, the School Nurses shall have the right to disclose confidential information about the Pupil if they consider that it is in the Pupil's own interests or necessary for the protection of other members of the School community that they should do so. Such information will be given and received on a confidential, "need-to-know" basis.

40 **Emergency Medical Treatment:** The Parents authorise the Head to consent on behalf of the Parents to the Pupil receiving emergency medical treatment including blood transfusions within the United Kingdom, general anaesthetic and operations under the National Health Service or at a private hospital where certified by an appropriately qualified person necessary for the Pupil's welfare and if the Parents cannot be contacted in time.

F EDUCATIONAL MATTERS

41 **Our Commitment:** Within the published range of the School's provision from time to time, we will do all that is reasonable to provide an educational environment and teaching of a range, standard and quality which is suitable for each Pupil and to provide education to at least the standard required by law in the particular circumstances,

and often to a much higher standard. A copy of the School's curriculum policy is available upon request.

42 **Organisation:** We must reserve the right to organise the curriculum and its delivery in a way which, in the professional judgement of the Head, is most appropriate to the School community as a whole. Our policy on streaming, setting and class sizes may change from year to year and from time to time and will depend mainly on the mixture of abilities and aptitudes among the pupils. Any Parent who has specific requirements or concerns about any aspect of their child's education or progress should contact their child's tutor, or any other appropriate member of staff, as soon as possible, or contact the Head in the case of a grave concern.

43 **Progress Reports:** The School monitors the progress of each Pupil and reports regularly to Parents.

44 **Sex Education:** All pupils will receive health and life skills education appropriate to their age in accordance with the curriculum from time to time unless the Parents have given formal notice in writing that they do not wish their child to take part in this aspect of the curriculum.

45 **Public Examinations:** The Head may, after consultation with the Parents and the Pupil, decline to enter the Pupil's name for a public examination if, in the exercise of professional judgement, the Head considers that by doing so the Pupil's prospects in other examinations would be impaired and/or if the Pupil has not prepared for the examination with sufficient diligence, for example, because the Pupil has not worked or revised in accordance with advice or instruction from the staff.

46 **Reports and References:** Information supplied to Parents and others concerning the progress and character of the Pupil, and about examination, further education and career prospects, and any references will be given conscientiously and with all due care and skill but otherwise without liability on the part of the School.

47 **Learning Difficulties:** The School will do all that is reasonable in the case of each Pupil to detect and deal appropriately with a learning difficulty which amounts to a "special educational need". Our staff are not, however, qualified to make a medical diagnosis of conditions such as those commonly referred to as dyslexia, or of other learning difficulties.

48 **Screening for Learning Difficulties:** The screening tests available to Schools are indicative only: they are not infallible. Parents will be notified if a screening test indicates that the Pupil may have a learning difficulty. A formal assessment can be arranged by the School at the Parents' expense or by the Parents themselves.

49 **Information about Learning Difficulties:** Parents must notify the Head in writing if they are aware or suspect that the Pupil (or anyone in his or her immediate family) has a learning difficulty and the Parents must provide us with copies of all written reports and other relevant information. Parents will be asked to withdraw the Pupil, without being charged Fees in lieu of notice if, in the professional judgement of the Head and after consultation with the Parents and with the Pupil (where appropriate), the School cannot provide adequately for a pupil's special educational needs. Remedial teaching provided by the School at the discretion of the Head may be charged as an extra.

50 **Moving up the School:** It is assumed that each Pupil who satisfies the relevant criteria at the time will progress through the School and will ultimately complete the Upper Sixth Year (Year 13). Parents will be consulted before the end of the Spring Term in Year 6 and/or Year 11 if there

appears to be any reason why the Pupil may be refused a place at the next stage of the School. **Parents must give a term's notice in writing** (i.e. before the start of the Summer Term in Year 6 or Year 11) **in accordance with the Provisions about Notice (in section H) if they do not intend their child to proceed to the next stage of the School, or a term's Fees in lieu of notice will be payable.**

51 **School's Intellectual Property:** The School reserves all rights and interest in any copyright, design right, registered design, patent or trademark ("intellectual property") arising as a result of the actions or work of the Pupil in conjunction with any member of staff and/or other pupils at the School for a purpose associated with the School. The School will acknowledge and allow to be acknowledged the Pupil's role in creation/development of intellectual property.

52 **Pupil's Original Work:** Copyright in the Pupil's original work, such as classroom work, prep or homework, projects, internal examination scripts, paintings and computer generated material, belongs to the Pupil. Most such work (but not examination scripts) will be returned to the Pupil when it is no longer required for purposes of assessment or display. The Parents consent for themselves and (so far as they are entitled to do so) on behalf of the Pupil, to our retaining such work at school premises until, in our professional judgement, it is appropriate to release the work to the Pupil. Certain coursework may have to be retained for longer than other work in order to reduce the risk of cheating. We will take reasonable care to preserve the Pupil's work undamaged but cannot accept liability for loss or damage caused to this or any other property of the Pupil by factors outside the direct control of the Head and staff.

53 **School Trips:** A variety of School trips may be provided for your child while a pupil here. The cost of certain School trips will be charged as an extra and added to the bill. **Parents' prior consent will be sought for a visit costing more than £30.** School trips abroad or those in the United Kingdom involving an overnight stay will be the subject of a separate agreement with Parents. The cost of the trip will be payable in advance. The Pupil is subject to School discipline in all respects whilst engaged in a School trip. All additional costs of special measures (such as medical costs, taxis, air fares, or professional advice) necessary to protect the Pupil's safety and welfare, or to respond to breaches of discipline, will be added to the bill.

54 **Sports and Other Club Commitments:** The Parent will ensure that the Pupil's participation in school sports takes precedence over commitments to sports and other clubs outside the School. Any waiver of this condition shall be at the sole discretion of the Head following the Parents' written request.

G BEHAVIOUR AND DISCIPLINE

55 **School Regime:** The Parents accept that the School will be run in accordance with the authorities delegated by the Governing Body to the Head. The Head is entitled to exercise a wide discretion in relation to the School's policies, regulations and regime and will exercise those discretions in a reasonable and lawful manner, and with procedural fairness when the status of the Pupil is at issue.

56 **Conduct and Attendance:** We attach importance to courtesy, integrity, good manners, good discipline and respect for the needs of others. Parents warrant that the Pupil will take a full part in the activities of the School, will attend each School day, will be punctual, will work hard, will be well-behaved and will comply with the School Regulations/Code of Conduct about the wearing of uniform.

57 **School Regulations/Code of Conduct:** The School Regulations/Code of Conduct which apply are published

from time to time. Parents and pupils have an opportunity on request to see the current regulations before they accept the offer of a place. Parents are requested to read these documents carefully with the Pupil before they accept the offer of a place.

58 **School Discipline:** The Parents hereby confirm that they accept the authority of the Head and of other members of staff on the Head's behalf to take all reasonable disciplinary or preventative action necessary to safeguard and promote the welfare of each Pupil and the School community as a whole. The School's disciplinary policy which is current at the time applies to all pupils when they are on School premises, or in the care of the School, or wearing School uniform on the way to or from School, or otherwise representing or associated with the School.

59 **Investigative Action:** A complaint or rumour of misconduct will be investigated. The Pupil may be questioned and his/her belongings may be searched in appropriate circumstances. All reasonable care will be taken to protect the Pupil's human rights and freedoms and to ensure that his/her Parents are informed as soon as reasonably practicable after it becomes clear that the Pupil may face formal disciplinary action, and also to make arrangements for the Pupil to be accompanied and assisted by a parent, education guardian or a teacher of the Pupil's choice.

60 **Procedural Fairness:** Investigation of a complaint which could lead to expulsion, removal or withdrawal of the Pupil in any of the circumstances explained below shall be carried out in a fair and unbiased manner. All reasonable efforts will be made to notify the Parents or education guardian so that they can attend a meeting with the Head before a decision is taken in such a case. In the absence of a parent or an education guardian, the Pupil will be assisted by an adult (usually a teacher) of his/her choice.

61 **Divulging Information:** Except as required by law, the School and its staff shall not be required to divulge to Parents or others any confidential information or the identities of pupils or others who have given information which has led to the complaint or which the Head has acquired during an investigation.

62 **Drugs & Alcohol:** The Pupil may be given the opportunity to provide a urine sample under medical supervision if involvement with drugs is suspected, or a sample of breath to test for alcohol consumed in breach of School discipline. A sample or test in these circumstances will not form part of the Pupil's permanent medical record.

63 **Terminology:** In these Terms and Conditions "**Suspension**" means that the Pupil has been sent home for a limited period either as a disciplinary sanction or pending the outcome of an investigation or a Governors' Review. "**Withdrawal**" means that the Parents have withdrawn the Pupil from the School. "**Expulsion**" and "**Removal**" mean that the Pupil has been required to leave ("**asked to leave**") the School permanently in the circumstances described below. "**Exclusion**" means that the Pupil may not return to School until arrears of Fees have been paid. "Exclusion" may also be used as a general expression covering any or all of the other expressions defined in this clause.

64 **Sanctions:** The School's current policies on sanctions are available to Parents on request before they accept the offer of a place. These policies may undergo reasonable change from time to time but will not authorise any form of unlawful activity. Sanctions may include a requirement to undertake menial but not degrading tasks on behalf of the School or external community, detention for a reasonable period, withdrawal of privileges or suspension, or alternatively being removed or expelled.

65	<p>Expulsion: The Pupil may be formally expelled from the School if it is proved on the balance of probabilities that the Pupil has committed a very grave breach of School discipline or a serious criminal offence. Expulsion is reserved for the most serious breaches. The Head shall act with procedural fairness in all such cases. The Head's decision shall be subject to a Governors' Review if requested by a Parent. Parents will be given a copy of the review procedure current at the time. The Pupil shall remain away from school pending the outcome of the Review (see "Governors' Review" below).</p>		<p>A Governors' Review will be conducted under fair procedures in accordance with the requirements of natural justice.</p>
66	<p>Fees after Expulsion: If the Pupil is expelled, there will be no refund of the Acceptance Fee or of Fees for the current or past terms, but the overseas element (if any) of the Acceptance Fee, and the unspent balance of any lump sum prepayment will be refunded without interest. There will be no charge to fees in lieu of notice but all arrears of Fees and any other sum due to the School will be payable.</p>	67	<p>Removal in other Circumstances: Parents may be required, during or at the end of a term, to remove the Pupil, temporarily or permanently from the School, if, after consultation with the Pupil and/or Parent, the Head is of the opinion that by reason of the Pupil's conduct or progress, the Pupil is unwilling or unable to benefit sufficiently from the educational opportunities and/or community life offered by the School, or if a parent has treated the School or members of its staff unreasonably. In these circumstances, Parents may be permitted to withdraw the Pupil as an alternative to removal being required. The Head shall act with procedural fairness in all such cases, and shall have regard to the interests of the Pupil and Parents as well as those of the School (see "Governors' Review" below).</p>
68	<p>Fees Following Removal: If the Pupil is removed or withdrawn in the circumstances described above, the rules relating to Fees and the Acceptance Fee shall be the same as for expulsion save that the Acceptance Fee will be refunded in full without interest.</p>	69	<p>Leaving Status: The expression "leaving status" has reference to whether the Pupil has been expelled, removed or withdrawn, and to the record which will be entered into the Pupil's file as to the reason for leaving, and the Pupil's status as a leaver, and the transfer of the Pupil's work to another educational establishment and to the nature of the reference which will be given in respect of the Pupil, and also to the financial aspects of the Pupil's leaving. These and any other relevant matters of leaving status will be discussed by the Head with the Parents and, where appropriate with the Pupil, at the time of the Head's decision.</p>
70	<p>Governors' Review: Parents may ask for a Governors' Review of a decision to expel or require the removal of the Pupil from the School (but not a decision to suspend a pupil unless the suspension is for 11 school days or more, or would prevent the Pupil taking a public examination). The request must be made as soon as possible and in any event within seven days of the decision being notified to the Parents. Parents will be entitled to know the names of the Governors who make up the Review Panel and may ask for the appointment of an independent panel member nominated by the School and approved by the Parent (approval not to be unreasonably withheld).</p>	71	<p>Review Procedure: The Head will advise the Parents of the procedure (current at that time) under which such a Review will be conducted by a panel of up to three Governors (including an independent member if requested). If Parents request a Governors' Review, the Pupil will be suspended from School until the review has been completed. While suspended, the Pupil shall remain away from School and will have no right to enter School premises during that time without written permission from the Head.</p>
		72	<p>Notice to be given by Parents means (unless the contrary is stated in these Terms and Conditions) a term's written notice addressed to and actually received by the Head or the Clerk & Treasurer personally. It is expected that parents will consult with the Head or the Clerk & Treasurer before giving notice to withdraw a pupil.</p>
		73	<p>Provisional notice is valid only for the term in which it is given and only when written and accepted in writing by the Head or the Clerk & Treasurer personally or the Head's deputy duly authorised for this purpose.</p>
		74	<p>Fees in lieu of notice means Fees in full for the term of notice at the rate that would have applied had the Pupil attended and not limited to the parental contribution in the case of a scholarship, exhibition, bursary or other award or concession.</p>
		75	<p>"A term's notice" to be given by Parents means notice given before the first day of a term and expiring at the end of that term. A term's notice must be given in writing if the Parents wish to cancel a place which they have accepted, or if Parents wish to withdraw a pupil who has entered the School; or if, following the GCSE year or AS Level year, the Pupil will not return for the following year even if he/she has achieved the required grades; or the Pupil wishes to discontinue extra tuition.</p>
		76	<p>"Half a term's notice" to be given by parents means notice given before the first day of a term expiring at half term, or notice given before half term expiring at the end of term. Half a term's notice must be given in writing if the Parents wish to discontinue individual music tuition or half a term's music tuition fees will be payable in lieu as a debt.</p>
		77	<p>Cancelling Acceptance: The cancellation of a place which has been accepted can cause long-term loss to the School if it occurs after other families have taken their decisions about schooling for their children. A genuine pre-estimate of loss is fees for between one and 5 years. Nonetheless, the School agrees to limit the Parents' liability to a full term's fees less the Acceptance Fee payable as a debt if less than a term's notice of cancellation has been given, or to the full amount of the Acceptance Fee if more than a term's notice has been given. Cases of serious illness or genuine hardship may receive special consideration on written request.</p>
		78	<p>Withdrawal by Parents: If the Pupil is withdrawn on less than a term's notice, or excluded for more than twenty-eight days for non-payment of Fees, Fees in lieu of notice less the Acceptance Fee will be immediately due and payable as a debt at the rate applicable to the term in question unless the place is filled immediately and without loss to the School. The charge to a term's Fees represents a genuine pre-estimate of the School's loss in these circumstances, and sometimes the actual loss to the School will be much greater. This rule is necessary to promote stability and the School's ability to plan its staffing and other resources.</p>
		79	<p>Prior Consultation: It is expected that a parent or duly authorised education guardian will in every case consult personally with the Head or with the Head's authorised Deputy before notice of withdrawal is given.</p>
		80	<p>Withdrawal by Pupil: The Pupil's decision to withdraw from the School shall, for these purposes, be treated as a withdrawal by the Parents.</p>

- 81 **Discontinuing Extras:** A term's written notice is required to discontinue extra tuition or a term's Fees for the extra tuition will be immediately payable in lieu as a debt.
- 82 **Termination by the School:** The School may terminate this agreement **on one term's written notice sent by ordinary post or on less than one term's notice in a case involving expulsion or required removal.** The School would not terminate the contract without good cause and full consultation with Parents and also the Pupil (if of sufficient maturity and understanding), and would offer the Parents a Governors' Review of a decision to terminate. The Acceptance Fee would be refunded without interest less any outstanding balance of the account.
- 83 **School coach service:** A term's notice must be given in writing if the parents wish to cancel a place they have previously accepted on the School's coach service or a term's coach service fees will be payable in lieu as a debt. Any pupil that behaves in a manner that compromises the safety or well-being of the driver or other passengers on the coach will have their place cancelled and no refund will be given. If the coach route and pick-up/drop-off stops have to be altered due to factors outside the School's control, such as roadworks etc, no refund of coach fares will be given.
- I FEES**
- 84 **Meaning:** "Fee" and "Fees" where used in these Terms and Conditions include each of the following charges where applicable: **Registration Fee; Acceptance Fee; Overseas Deposit; Tuition Fees; Fees for extra tuition; other extras** such as clothing and equipment, School coach charges, music tuition, photographs and other items ordered by the parent or the Pupil and **charges arising in respect of school trips**, and **damage** where the Pupil alone or with others has caused wilful loss or damage to School property or the property of any other person (fair wear and tear excluded) and **late payment charges** if incurred.
- 85 **Payment:** The Parents undertake to pay the Fees applicable in each School year. Fees shall be paid by direct debit and are payable before the commencement of the School term to which they relate. If one or more items on the bill are under query, the balance of the bill must be paid.
- 86 **Refund/Waiver:** Fees will not be refunded or waived for absence through sickness; or if a term is shortened or a vacation extended; or if a pupil is released home after public examinations or otherwise before the normal end of term (provided that the School remains open to the Pupil and they wish to stay at School during that period); or for any cause other than exceptionally and at the sole discretion of the Head/Clerk and Treasurer in a case of genuine hardship or where there is a legal liability under a court order or under the provisions of this contract to make a refund. This rule is necessary so that the School can properly budget for its own expenditure and to ensure that the cost of individual default does not fall on other Parents. Separate rules (set out in **Section G** above) apply when a pupil is expelled or removed, i.e. asked to leave. See also Section J for information about the rules on events beyond the control of the parties.
- 87 **Exclusion for Non-Payment:** The right of the Head or the Clerk and Treasurer is reserved on 3 days' written notice to exclude the Pupil while Fees are unpaid. Exclusion on these grounds is not a disciplinary matter and the right to a Governors' Review will not normally arise but the Chairman of Governors has discretion if thought fit to authorise a review of the documentary evidence with or without a formal meeting with the Parents. The School may also withhold any information, character references or property while Fees are unpaid but will not do so in a way that would cause direct, identifiable and unfair prejudice to the legitimate rights and interests of the Pupil. **A pupil who has been excluded at any time when fees are unpaid will be deemed withdrawn without notice** twenty-eight days after exclusion. (Then a term's Fees in lieu of notice will be payable in accordance with the **Provisions about Notice** in **Section H**.)
- 88 **Late Payment:** Simple interest may be charged on a day-to-day basis on Fees which are unpaid. The rate of interest charged will be at up to 1.5% per month which is a genuine pre-estimate of the cost to the School of a default. Cheques and other instruments delivered at any time after the first day of term will be presented immediately and will not be considered as payment until cleared.
- 89 **Part Payment:** Any sum tendered that is less than the sum due and owing may be accepted by the School on account only. Late payment charges will be applied to any unpaid balance of Fees.
- 90 **Appropriation:** The Parents agree that a payment made in respect of one child may be appropriated by the School to the unpaid account of any other child of those Parents.
- 91 **Payment of Fees by a Third Party:** An agreement with a third party (such as a grandparent) to pay the Fees or any other sum due to the School does not release the Parents from liability if the third party defaults and does not affect the operation of any other of these Terms and Conditions unless an express release has been given in writing, signed by the Clerk and Treasurer. The School reserves the right to refuse a payment from a third party.
- 92 **Instalment Arrangements:** An agreement by the School to accept payment of current and/or past Fees by instalments is concessionary and will cease automatically in the event of any default for thirty days or more. On ceasing, the full amount of Fees then due shall be payable forthwith as a debt and interest will start to accrue at the rate for Late Payment (see above). A service charge may be levied on payment of fees by instalments. Fees received under an instalment arrangement shall be deemed to have been paid in 12 instalments appropriated as to four instalments for the Autumn Term, four instalments for the Spring Term and four instalments for the Summer Term.
- 93 **Composition Schemes** under which a lump sum prepayment for between one and five years is made by or on behalf of the Parents will be the subject of a separate contract which will provide, among other conditions, for a refund of the unused part of the prepayment in the event of the Pupil's leaving earlier than expected. Fees in lieu of notice (where applicable) and any other sum due and owing to the School at that time will be deducted from the sum to be refunded.
- 94 **Foundation Grants & Bursaries:** Every foundation grant, bursary or other award or concession is a privilege and is subject to high standards of attendance, diligence and behaviour on the Pupil's part and to the Parent treating the School and our staff reasonably. The terms on which such awards are offered and accepted will be notified to Parents at the time of offer. The value of a foundation grant shall be deducted from Fees before any bursary or other concession is calculated or assessed.
- 95 **Fee Increases:** Fees are reviewed annually and are subject to increase from time to time. If less than a term's notice is given of a fee increase greater than 8%, notice of withdrawal given within 21 days after notice of the increase was received will not incur a term's fees in lieu of notice and the Acceptance Fee will be refunded without interest.
- 96 **Money Laundering:** In some circumstances the School

will need to obtain satisfactory evidence (such as sight of a passport) of the identity of a person who is paying Fees.

the School. Fee levels will be reviewed each year and there will be reasonable increases from time to time.

J **EVENTS BEYOND THE CONTROL OF THE PARTIES**

97 **Force Majeure:** An event beyond the reasonable control of the parties to this agreement is referred to below as a "Force Majeure Event" and shall include such events as an act of God, fire, flood, storm, war, riot, civil unrest, act of terrorism, strikes, industrial disputes, outbreak of epidemic or pandemic of disease, failure of utility service or transportation.

98 **Notification:** If either party to the Agreement is prevented from or delayed in carrying out its obligations under this Agreement by a Force Majeure Event, that party shall immediately notify the other in writing and shall be excused from performing those obligations while the Force Majeure Event continues.

99 **Continued Force Majeure:** If a Force Majeure Event continues for a period greater than 90 days, the party who has provided notification under clause 98 above shall notify the other of the steps to be taken to ensure performance of this Agreement.

K **GENERAL CONTRACTUAL MATTERS**

100 **Management:** It is our intention that the Terms and Conditions will always be operated so as to achieve a balance of fairness between the rights and needs of parents and pupils, and those of the School community as a whole. We aim to ensure that the School, its culture, ethos and resources are properly managed so that the School, its services and facilities can develop. We aim also to promote good order and discipline throughout our School community and to ensure compliance with the law.

101 **Legal Contract:** The offer of a place and its acceptance by the Parents give rise to a legally binding contract on the terms of these Terms and Conditions.

102 **Change:** This School, as any other, is likely to undergo a number of changes during the time your child is here. For example, there may be changes in the staff, and in the premises, facilities and their use, in the curriculum and the size and composition of classes, and in the School Regulations/Code of Conduct, the disciplinary framework, and the length of school terms. In addition, there may be the need to undertake a corporate reorganisation exercise and/or merger or change of ownership may be necessary. For these reasons, the benefit and burden of this agreement may be freely assigned to another party at the discretion of

103 **Consumer Protection:** Care has been taken to use plain language in these Terms and Conditions and to explain the reasons for any of the terms that may appear one-sided. If any words above or in combination, infringe the Unfair Terms in Consumer Contracts Regulations 1999 or any other provision of law, they shall be treated as severable and shall be replaced with words which give as near the original meaning as may be fair.

104 **Consultation:** It is not practicable to consult with parents and pupils over every change that may take place. Whenever practicable, the School will use reasonable endeavours to ensure that parents will be consulted and where possible given at least a term's notice of a change of policy, change in any physical aspect of the School which would have a significant effect on their child's education or pastoral care, or a change of ownership.

105 **Representations:** Our brochures and website describe the broad principles on which the School is presently run and gives an indication of our history and ethos. Although believed correct at the time of printing, the brochures and website are not part of any agreement between the Parents and the School. **Parents wishing to place specific reliance on a matter contained in the brochures or website, or a statement made by a member of staff or a pupil during the course of a conducted tour of the School or a related meeting should seek written confirmation of that matter before entering this agreement.**

106 **Third Party Rights:** Only the School and the Parents are parties to this contract. The Pupil is not a party to it. The acts and omissions of Parents are binding on the Pupil and vice versa as to any matter of behaviour, discipline and Fees. All requests and authorities by the Parents are treated as being made on behalf of the Pupil and vice versa.

107 **Interpretation:** These Terms and Conditions supersede those previously in force and will be construed as a whole and headings, unless required to make sense of the immediate context, are for ease of reading only and are not otherwise part of the Terms and Conditions. Examples given in these Terms and Conditions are by way of illustration only and are not exhaustive.

108 **Jurisdiction:** This contract was made at the School and is governed by the law of England and Wales and the parties submit to the non-exclusive jurisdiction of the Courts of England and Wales.

Bolton School: a company limited by guarantee
Registered in England No: 05458883
Registered Office: Bolton School Chorley New Road
Bolton BL1 4PA
Registered Charity No: 1110703