



Supporting Bolton School 's Annual Fund

The Annual Fund is the way for all of the Bolton School community to support today's pupils by:

- funding **short-term projects** that would not otherwise be possible within the expenditure budget; and
- **increasing the number of bursary places** we are able to offer.

No matter what size, every gift really does make a difference. Many have given in the past to help make Bolton the illustrious school it is today. To help continue our tradition of excellence and opportunity, please give to the Annual Fund.

Levels of giving

The suggested donation levels opposite show how tax efficient giving through Gift Aid increases the value of your gift to the School.

Gift Aid can also decrease the cost of the donation to you. If you are a higher rate tax payer in the UK you can claim as much as £20 from the taxman for every £100 (with Gift Aid) you donate to the School by including details of your donations on your Self Assessment form. Alternatively you can donate reclaimed tax to Bolton School by quoting **RAG48VG** on your Self Assessment form.

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Your monthly payment	Your annual gift	Annual net cost to a higher rate tax payer	Total gift value (incl. Gift Aid and Transitional Relief) to the School
£5	£60	£45	£77
£10	£120	£90	£154
£25	£300	£225	£385
£50	£600	£450	£769
£100	£1200	£900	£1538
£250	£3000	£2250	£3846
£500	£6000	£4500	£7692

How can you donate?

There are three main ways you can invest in our pupils and donate to our Annual Fund. Regular giving is very helpful to the School, providing a steady income stream and allowing us to plan in advance with more certainty. However, we depend on all types of gifts and bequests and you can use the gift form overleaf to donate in whichever way suits you best:

- **Regular standing orders** which can be paid monthly, quarterly or annually;
- A **one off gift by credit or debit card** using the gift form overleaf or our secure online facility at www.boltonschool.org.uk; or
- A **one off gift by cheque**, payable to Bolton School.

If you are an **overseas resident**, you can give by cheque, bank transfer or credit card. If you are a **US resident**, your gift to Bolton can be tax deductible if made to the **British Schools and Universities Foundation**. If you would like to make a donation by cheque please **download a Donor Transmittal Form** from our website at www.boltonschool.org.uk and send to BSUF with your cheque (payable to the BSUF), expressing a preference for Bolton School.

Other tax-effective forms of giving?

Over £100 million of shares are given to charities every year and the School has the means to accept gifts of shares. Share giving can be highly tax-effective with some donors benefiting from both income tax relief and exemption from Capital Gains Tax (please seek independent financial advice before making a decision).

The School also has a long history of receiving legacy gifts and bequests and they form a vital contribution to our future success. For more information on legacies or share giving please contact the Development Office.

Contact us

If you have any immediate queries you would like answered before making a donation, please contact the Development Office on at 01204 434 718—we will be happy to discuss any issues with you.